

# MCH Group Ltd.

## Balance sheet

### Statutory accounts of the holding company

Assets	Details	31.12.2020		31.12.2019	
		CHF 1000	%	CHF 1000	%
Cash and cash equivalents		55 212	–	7 323	–
Trade accounts receivable from third parties			–	2	–
Trade accounts receivable from holdings		5 619	–	2 704	–
Other receivables from third parties	2.2	3 009	–	131	–
Other receivables from holdings		349	–	–	–
Prepayments and accrued income from third parties		656	–	625	–
<b>Total current assets</b>		<b>64 845</b>	<b>16.2</b>	<b>10 785</b>	<b>3.1</b>
Long-term loans to holdings		125 178	–	156 587	–
Long-term non-interest-bearing loans to holdings	2.5	49 943	–	20 006	–
Investments	2.1	159 615	–	159 615	–
<b>Total non-current assets</b>		<b>334 736</b>	<b>83.8</b>	<b>336 208</b>	<b>96.9</b>
<b>Total assets</b>		<b>399 581</b>	<b>100.0</b>	<b>346 993</b>	<b>100.0</b>

Liabilities and shareholders' equity	Details	31.12.2020		31.12.2019	
		CHF 1000	%	CHF 1000	%
Trade accounts payable towards third parties		81	–	353	–
Other payables towards third parties	2.2	1 082	–	30	–
Other payables towards holdings	2.2	12 927	–	498	–
Accrued expenses and deferred income towards third parties		6 493	–	3 351	–
Accrued expenses and deferred income towards holdings		91	–	–	–
Short-term provisions		–	–	1 169	–
<b>Total current liabilities</b>		<b>20 674</b>	<b>5.2</b>	<b>5 401</b>	<b>1.6</b>
Long-term interest-bearing liabilities towards holdings		93 433	–	102 357	–
Long-term non-interest-bearing liabilities towards holdings		119	–	–	–
Long-term non-interest-bearing liabilities towards related parties	2.3	5 756	–	–	–
Bond	2.6	100 000	–	100 000	–
<b>Total non-current liabilities</b>		<b>199 308</b>	<b>49.9</b>	<b>202 357</b>	<b>58.3</b>
<b>Total liabilities</b>		<b>219 982</b>	<b>55.1</b>	<b>207 758</b>	<b>59.9</b>
Share capital	2.4	148 694	–	60 066	–
Statutory capital reserves					
- Reserves from capital contributions	2.4	32 635	–	27 990	–
Statutory retained earnings					
- General statutory retained earnings		5 600	–	5 600	–
Voluntary retained earnings					
- Statutory resolved retained earnings		47 600	–	47 600	–
Retained earnings					
- Profit carried forward		–2 021	–	6 199	–
- Net loss		–52 909	–	–8 220	–
<b>Total shareholders' equity</b>		<b>179 599</b>	<b>44.9</b>	<b>139 235</b>	<b>40.1</b>
<b>Total liabilities and shareholders' equity</b>		<b>399 581</b>	<b>100.0</b>	<b>346 993</b>	<b>100.0</b>