



MCH Group Ltd.

Balance sheet

Statutory accounts of the holding company

Assets	Details	31.12.2018		31.12.2017	
		CHF 1000	%	CHF 1000	%
Cash and cash equivalents		18 102	–	11 079	–
Trade accounts receivable from holdings		2 054	–	3 011	–
Other receivables from third parties		199	–	615	–
Other receivables from holdings	2.1	31 260	–	4 304	–
Prepayments and accrued income from third parties		630	–	569	–
Prepayments and accrued income from holdings		420	–	–	–
Total current assets		52 665	14.8	19 578	7.0
Long-term loans to group companies		144 007	–	100 734	–
Investments	2.1	160 144	–	160 919	–
Total non-current assets		304 151	85.2	261 653	93.0
Total assets		356 816	100.0	281 231	100.0

Liabilities and shareholders' equity	Details	31.12.2018		31.12.2017	
		CHF 1000	%	CHF 1000	%
Trade accounts payable towards third parties		479	–	1 015	–
Other payables towards third parties		13	–	375	–
Other payables towards holdings		526	–	1 436	–
Accrued expenses and deferred income towards third parties		2 663	–	1 485	–
Accrued expenses and deferred income towards holdings		182	–	0	–
Short-term provisions		1 300	–	–	–
Total current liabilities		5 163	1.4	4 311	1.5
Long-term interest-bearing liabilities towards holdings		104 198	–	107 192	–
Long-term non-interest-bearing liabilities towards holdings		–	–	10 000	–
Bond		100 000	–	–	–
Total non-current liabilities		204 198	57.2	117 192	41.7
Total liabilities		209 361	58.7	121 503	43.2
Share capital	2.2	60 066	–	60 066	–
Statutory capital reserves					
- Reserves from capital contributions		27 990	–	27 990	–
Statutory retained earnings					
- General statutory retained earnings		5 600	–	5 600	–
Voluntary retained earnings					
- Special reserves		47 600	–	47 600	–
Retained earnings					
- Profit carried forward		18 472	–	18 154	–
- Net loss / profit		–12 273	–	318	–
Total shareholders' equity		147 455	41.3	159 728	56.8
Total liabilities and shareholders' equity		356 816	100.0	281 231	100.0